

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 13, 2003

REGISTRATION NO.: 24445

BONDS ISSUED BY: Orrick R-XI School District

AMOUNT OF ISSUE: \$400,000.00

COUNTY: of Ray

DATE OF ISSUE: August 27, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$400,000 of the District's General Obligation Refunding Bonds, Series 1995

Rate of Interest	Amount	Maturity
1.150%	\$ 125,000.00	03/01/2004
1.450%	125,000.00	03/01/2005
1.750%	100,000.00	03/01/2006
2.100%	50,000.00	03/01/2007

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$396,000.00

INTEREST RATE: 2.3052%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable